



UNLOCKING YOUR LEGACY:

**A CHECKLIST FOR AMBITIOUS
ENTREPRENEURS**



Congratulations on taking the first step towards building a business that transforms your life and creates a lasting legacy! This checklist will help you prepare for your Transformation Taster Session and identify key areas of growth.



Section 1: Foundations for Freedom

Define Your Vision: What impact do you want to make? What does financial freedom look like to you?

Identify Your Values: What principles will guide your business decisions.

Assess Your Strengths & Weaknesses: What are you naturally good at? Where do you need support?

Clarify Your Ideal Customer: Who are you serving, and what are their needs and desires?



Section 2: Business Structure & Strategy

Choose the Right Structure: Is your current business structure (LLC, sole proprietorship, etc.) optimal for growth and financial freedom?

Develop a Business Plan: Do you have a clear roadmap for your business, including your goals, strategies, and financial projections.

Establish Business Credit: Are you building business credit to separate your personal and business finances?

Explore Funding Options: What funding sources are available to you, and how can you access them?



Section 3: Mindset & Motivation

Overcome Limiting Beliefs: What beliefs are holding you back from achieving your full potential?

Cultivate a Growth Mindset: Are you open to learning, adapting, and embracing challenges?

Build a Support System: Who can you turn to for guidance, encouragement, and accountability?

Celebrate Your Wins: How will you acknowledge and celebrate your progress along the way?



Reflection

By reflecting on these questions and completing this checklist, you'll be well-prepared for your Transformation Taster Session and ready to take the next step on your journey to financial freedom and legacy building. We're excited to partner with you!